



Delta Gamma Foundation

Founders Legacy Society Gift Intention Form

Legacy gifts are part of a deeply rooted tradition at the Delta Gamma Foundation. Those who make them play a key role in securing Delta Gamma's future and are recognized as members of the Founders Legacy Society. These donors have remembered the Delta Gamma Foundation as a primary beneficiary of a will, trust, qualified retirement plan, donor advised fund or life insurance policy. Members receive invitations to special events and updates on Delta Gamma giving news.

Name: _____ Date of Birth: _____

Spouse/Partner: _____ Date of Birth: _____

Mailing Address: _____

Telephone: (home) _____ (work) _____ (mobile) _____

Email: _____

Please indicate if you have:

- Included the Delta Gamma Foundation in your will or estate plan.
- Included the Delta Gamma Foundation as a primary beneficiary of (check all that apply):
 - IRA, 401(k) or other retirement account
 - Donor advised fund
 - Charitable gift arrangement such as a Charitable Lead Trust or Charitable Remainder Trust
 - Life insurance policy
 - Other (please specify): _____

Approximate amount of your gift based on today's value: \$ _____

- Please attach the page or specific section of your estate document that mentions the Delta Gamma Foundation as a named beneficiary.

Direct your gift:

I/We would like to direct my/our gift to the area below, per the Delta Gamma Foundation Gift Acceptance Policy:

- Loyalty Fund supporting our greatest needs
- Merit-Based Fellowships Fund
- Service for Sight Fund
- Training and Programming Fund
- Sisters Helping Sisters: Need-Based Scholarships Fund
- Leadership Training Center and Expanded Archives
- Merit-Based Scholarships Fund
- Other: _____

- I/We agree to allow the Foundation to publish my/our name(s) in various communications as follows: _____

- I prefer not to have my name on donor lists.

Signature: _____ Date: _____

Signature of Spouse/Partner: _____ Date: _____

For gifts of \$25,000 or more, a Gift Agreement may be presented.

deltagamma.myplannedgift.org · plannedgiving@deltagamma.org · (614) 481-8169

Please return completed form to: Delta Gamma Foundation, 3250 Riverside Drive, Columbus, OH 43221

THANK YOU!