



Founders Legacy Society - Qualifying Gifts

Founders Legacy Society, formerly Charter Group, is the Delta Gamma Foundation's special way of recognizing members who are supporting and strengthening Foundation programs by making planned gifts. Founders Legacy Society members help to ensure a strong future for the next generation of Delta Gammas.

Examples of gifts that qualify Delta Gammas for membership in the Founders Legacy Society:

- [bequests](#)* made to the Delta Gamma Foundation in the donor's will or trust
- [endowments](#) such as scholarships and fellowships
- naming the Delta Gamma Foundation as a beneficiary* in a charitable gift arrangement such as a [Charitable Remainder Trust](#), [Charitable Lead Trust](#), etc.
- creating a [Charitable Gift Annuity](#) through the Delta Gamma Foundation
- naming the Delta Gamma Foundation as a [beneficiary](#)* of a [donor advised fund](#)*, new or existing life insurance policy or a qualified retirement plan, such as a 401K or an IRA

To be recognized as a member of the Founders Legacy Society, we ask that you complete a [Legacy Gift Intention Form](#) indicating the level in which your gift falls. Three recognition levels exist, as noted below:

Gold Level: Founders Legacy Society Member

Diamond Level: Planned gifts of \$50,000 up to \$99,999**

Sapphire Level: Planned gifts of \$100,000 and above**

Benefits of Founders Legacy Society membership include:

- knowing your gift will sustain the future work of the Foundation
- potential tax benefits
- specially designed gold lapel pin
- recognition in the Annual Impact Report and at official Delta Gamma gatherings
- invitations to special events

For more information about what and how to give as it relates to planned gifts, please visit our [planned giving website](#).

To become an official member of the Founders Legacy Society, please contact the Delta Gamma Foundation at plannedgiving@deltagamma.org or 614-481-8169.

**All bequests and beneficiary designations must state the Delta Gamma Foundation as a primary beneficiary to qualify for membership in the Founders Legacy Society.*

*** For recognition at the Diamond and Sapphire levels, please provide the document or portion of the document that names the Delta Gamma Foundation as a primary beneficiary of the deferred gift.*