



Funding a Merit-Based Scholarship or Graduate Fellowship

Delta Gamma has one of the strongest and most respected academic assistance programs in the fraternity/sorority community. We continue to be a leader in supporting our members through scholarships for undergraduate study and fellowships for graduate study. Sponsoring a Delta Gamma Foundation scholarship or fellowship can be an individual effort or that of an alumnae group, a collegiate chapter, a house corporation or even an entire region. Regardless of the size of the group, all scholarship and fellowship sponsors can be assured that they have made a difference in the life of a Delta Gamma.

One-Time Award

- Merit-based scholarships can be sponsored for a minimum of \$2,000; fellowships for a minimum of \$5,000. There is no maximum, and multiple scholarships can be sponsored and awarded.
- Scholarships and fellowships can be named in honor or memory of a special individual, collegiate chapter or alumnae group.
- Scholarships and fellowships can be designated to a specific collegiate chapter or region. Unrestricted awards can be given to any qualified and deserving Delta Gamma applicant.
- Gifts may be sent to the Foundation throughout the year, but funds must be received by February 28 in order to be awarded the following academic year.
- If a scholarship is not awarded because of its restriction or because there was no qualified applicant, the scholarship may carry over to the next scholarship cycle.

The Foundation also provides the opportunity to sponsor an endowed scholarship or fellowship. An endowment ensures a scholarship or fellowship will be given in perpetuity to deserving Delta Gamma scholars.

Endowed Fund Award

- Endowment funds can be designated to a specific collegiate chapter or region. Unrestricted funds can be given to any qualified and deserving Delta Gamma applicant.
 - \$50,000 minimum amount is required to endow one annual scholarship award in perpetuity.
 - \$125,000 minimum amount is required to endow one annual fellowship award in perpetuity.
- Endowed scholarships and fellowships can be funded in a lump sum, in multi-year installments or through a planned gift. A minimum of 20% of the total amount is required to start an endowed scholarship fund with payment periods of up to five years for individuals and alumnae groups, and three years for collegiate chapters to reach the full endowment level.
- Endowment funds can be named in honor or memory of a special individual, collegiate chapter or alumnae group.
- Once a name is chosen and the paperwork is signed, the name of the fund cannot be altered.
- Annual funds must sit for one full fiscal year to earn interest before the first award can be made. Fiscal years run from July 1 through June 30.
- Award amounts are calculated based upon the Foundation Board of Trustees approved spending policy. The current policy is 4% of the five year average. IMPORTANT TO NOTE: the longer it takes to reach the full endowment level, the lower the scholarship award amounts may be for the first few years.

The selection of a merit-based scholarship or fellowship recipient is based on academic performance, involvement in Delta Gamma, their campus and community, professional involvement and essays. It is an honor to be the recipient of a Delta Gamma Foundation scholarship or fellowship. As a sponsor, you will feel great pride in making a difference in a member's life by helping her reach her personal and academic goals.





Gift Intention Form

Merit-Based Scholarship or Graduate Fellowship

DONOR INFORMATION

This gift is being made by An individual A group A chapter or association

Name: _____
First *Middle/Maiden* *Last*

Chapter of Initiation: _____ Joint gift with partner _____
(If applicable) *Name (If applicable)*

Address: _____

City: _____ State: _____ Zip: _____

Email: _____

Phone Number: (_____) _____ Check here if this is a cell phone

FOR GROUP OR CHAPTER/ASSOCIATION GIFTS:

Name of the group, as it should be referenced (*i.e., Alpha pledge class of 1985, Alpha Rho-Ohio Wesleyan, Columbus alumnae chapter, Friends & family of ...*):

Point person for group gift: _____

(The group point person will receive correspondence related to the gift and serves as the group's representative.)

GIFT INFORMATION

Gift option minimum amounts (please check the appropriate box):

- | | |
|---|---|
| <input type="checkbox"/> \$2,000 one-time scholarship | <input type="checkbox"/> \$5,000 one-time fellowship |
| <input type="checkbox"/> \$50,000 endowed scholarship | <input type="checkbox"/> \$125,000 endowed fellowship |

Total gift amount: \$ _____

NAME OF SCHOLARSHIP/FELLOWSHIP: _____

Please refer to "Naming Conventions" listed on the Delta Gamma Foundation **Glossary of Terms cover sheet*

- Unrestricted: this scholarship/fellowship is available to any qualified Delta Gamma in any chapter
If your gift is unrestricted (for a Delta Gamma at any chapter), please proceed to **IS THIS A TRIBUTE GIFT section of the form. If you would like your gift to be restricted to a chapter or region, please proceed. Second choice designation is recommended.*

- Restricted: this scholarship is designated for a specific chapter
Chapter: _____

Please provide a second choice designation: _____

- Region: _____

The selection committee will make every effort to fill your gift designation request. Please remember to list a second choice designation to ensure the awarding of your gift if your first-choice designation is unable to be fulfilled.

IS THIS A TRIBUTE GIFT?

- In honor of
- In memory of

Name: _____
First
Middle/Maiden
Last

Is this individual a member of Delta Gamma? No Yes Chapter of Initiation: _____

Send tribute announcement to:

Name: _____ Email: _____

Address: _____

PAYMENT OPTIONS

Gift amount: \$ _____

- Check Make checks payable to:
 Delta Gamma Foundation
 3250 Riverside Drive, Columbus, Ohio 43221

- Intend to fulfill all or part of this commitment through a planned gift and/or by adding the Delta Gamma Foundation to will or estate plans

(Please contact dogood@deltagamma.org for wire or security transfer instructions.)

Signature: _____ **Date:** _____

- Publish name(s) as follows: _____
- I prefer not to have my/our name(s) published.

NOTES OR ADDITIONAL INFORMATION



(For gifts of \$25,000 or more, a Gift Agreement may be presented.)

Please return the completed form and any check(s) to:
 Delta Gamma Foundation, 3250 Riverside Drive, Columbus, OH 43221

Thank you!